#### Phone: (614) 457-7732 Fax: (614) 457-4346



### Columbus Endocrinology

#### Endocrinology

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#### Locations:

4895 Olentangy River Road Suite 100 Columbus, Ohio 43214

2061 Stringtown Road Grove City, Ohio 43123

1080 Beecher Crossing North Gahanna, Ohio 43230

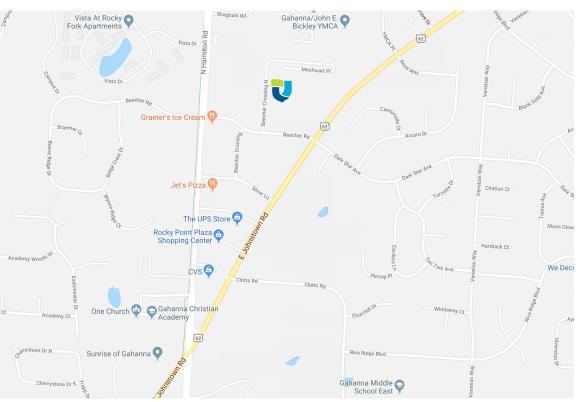
695 W. Central Avenue Delaware, Ohio 43015

#### Dear \_\_\_\_\_,

In an effort to provide efficient comprehensive medical care, we ask that you complete the enclosed forms and bring them with you at the time of your visit. Your appointment is scheduled for:

| Dav | Date | Time |
|-----|------|------|
| Day | Date |      |

#### With Leslie K. Hoffman, M.D. at 1080 Beecher Crossing North, Gahanna, Ohio 43230



I understand and agree that I am also responsible for keeping ALL of my scheduled appointments. In the event I am unable to keep a scheduled appointment, I agree to contact the office at least 24 hours (one business day) in advance to cancel. I agree that I am responsible for a late cancelation or missed appointment fee of \$50.00.

Please bring the following information with you to your appointment:

1. The enclosed forms

4. Your insurance card(s)

2. Any medical records

5. Your insurance copay

3. A current list of all medications and dosage

#### **IF DIABETIC, PLEASE BRING YOUR METER OR SUGAR LOGS**

Please arrive fifteen minutes prior to your scheduled appointment time. Please contact our office at (614) 457-7732 if you have any questions.

Thank you!

Columbus Endocrinology



### **PATIENT DEMOGRAPHIC INFORMATION - ADULT**

Please Complete This Entire Form. Thank You!

| Today's Date:// Referred By ( <u>If Applicable</u> ):  |                                      |                |   |   |            |   |             |  |                                 |  |
|--|--------------------------------------|----------------|---|---|------------|---|-------------|--|---------------------------------|--|
|  | PATIENT INFORMATION OFFICE USE (P#): |                |   |   |            |   |             |  |                                 |  |
| LAST NAME:   | I                                    | FIRST NAME:    |   |   |            | MIDDLE INITIAL: DATE (                              |             | DATE OF BIR                                    | OF BIRTH ( <u>mm/dd/yyyy</u> ): |  |
| MAILING ADDRESS: CITY:   |                                      |                |   |   |            | STATE:  |             | ZIP:   |                                 |  |
| PHYSICAL ADDRESS (If different from mailing address): CITY:  |                                      |                | CITY:   |   |            |   | STATE:      |  | ZIP:                            |  |
| HOME PHONE:  | CELL PHO                             | HONE:          |   |   | V          | WORK PHONE:   |             |  | EXTENSION:                      |  |
| E-MAIL ADDRESS: USE E-MAIL ADDRESS FOR PATIENT PORTAL: SOCIAL SECURITY #:  |                                      |                |   |   |            |   |             | #:   |                                 |  |
| □ None □ Prefer Not to Disclose  |                                      |                | 🗆 Yes 🗆 No  | D 🗆 Not A   | Applica    | ble   |             |  |                                 |  |
| GENDER:  GEN |                                      |                |   | n/Alaskan Native  |            |   |             |  | •                               |  |
| ETHNICITY:   Hispanic/Latin  | Non-Hispanio                         | c/Latin □ Ref  | fuse to Repo  |   |            | RRED LANGU<br>er Language (                         |             | nglish   |                                 |  |
| MARITAL STATUS:  □ Single  | Marrie                               | ed 🗆 Sep       | arated  |   |            | U Widow   |             |  |                                 |  |
| DO YOU HAVE A CAREGIVER:   | es 🗆 No                              | IF YES, NAME   | OF CAREGIV  | 'ER:  |            |   |             | ELEASE PROTECTED<br>YOUR CAREGIVER:            |                                 |  |
|  |                                      |                | EMERG   |   | ONTA       |   |             |  |                                 |  |
| LAST NAME:   | FIRST NAM                            | E:             |   |   |            | Please specif                                       | y):         |  |                                 |  |
| HOME PHONE:  |                                      | -              |   |   |            | MAY WE RELEASE PROTECTED HEALTH INFORMATION TO THIS |             |  |                                 |  |
| <u> </u>   | 1 1                                  | ADDI           | TIONAL CO   | ONTACT  |            |   |             |  |                                 |  |
| LAST NAME:   | FIRST NAM                            |                |   |   |            | Please specif                                       | <u>ي</u> ): |  |                                 |  |
| HOME PHONE:  | CELL PHO                             | NE:            |   |   | м          | AY WE RELE  | ASE PROT    | ECTED HEALTH INFO                              | DRMATION TO THIS                |  |
| ( )  | ()                                   |                |   |   |            | IDIVIDUAL:  |             | 🗆 Yes 🗆 No                                     |                                 |  |
| EMPLOYER INFORMATION   |                                      |                |   |   |            |   |             |  |                                 |  |
| EMPLOYER NAME:   |                                      |                |   | EMPLO   | OYER P     | HONE NUM  | BER: (      | )  |                                 |  |
| EMPLOYMENT STATUS   Employ   | /ed 🗆 Full Ti                        | ime 🗆 Part Tin | ne 🗆 Retire   | d 🗆 Self E  | Employ     | /ed 🗆 Unem  | ployed 🗆    | Active Military D St                           | tudent                          |  |
|  | (P                                   | lease present  | INSURANC  |   |            |   | ont Desk    | )  |                                 |  |
| I HAVE INSURANCE:  | 🗆 Yes                                |                | ( <u>Self Pay</u> )   |   |            |   |             |  |                                 |  |
| PRIMARY INSURANCE:   |                                      |                |   | SECON   | NDARY      | INSURANCE   | :           |  |                                 |  |
| SUBSCRIBER: RELATION:  |                                      |                |   | SUBSCRIBER: R   |            |   | RELATION:   |  |                                 |  |
| GENDER:   Male  Female  Transgender  Unknow  |                                      |                | 🗆 Unknown   | GENDER:  Description Male  Description Female  Description Transgender  Description Unknown |            |   |             | Unknown  |                                 |  |
| DATE OF BIRTH ( <u>mm/dd/yyyy</u> ): SOCIAL SECURITY #:  |                                      |                | DATE OF BIRTH ( <u>mm/dd/yyyy</u> ): SOCIAL SECURITY #:   |   |            |   |             |  |                                 |  |
| CONFIDENTIAL COMMUNICATION<br>(I hereby request to receive confidential communications from COPC in the following manner)  |                                      |                |   |   |            |   |             |  |                                 |  |
| TELECOMMUNICATIONS –Please I   |                                      | -              |   | 1   |            | -   |             | se mail my protecte                            | d health                        |  |
| health information as follows ( <u>Check All That Apply</u> ):   |                                      |                |   |   |            |   |             |  |                                 |  |
| Home Phone of Record  Reief  Kethedde  Kethed  |                                      |                | <ul> <li>Mailing Address of Record</li> <li>Street Address of Record</li> <li>Other:</li> </ul> |   |            |   |             |  |                                 |  |
| Cell Phone of Record  Brief  Extended  Work Phone of Record  Brief  Extended   |                                      |                |   |   |            |   |             |  |                                 |  |
|  |                                      |                | -   | S   | Street /   | Address   |             | City State                                     | Zip                             |  |
|  |                                      |                | ADVAN   | <b>CE DIRE</b>  | CTIVE      |   |             |  |                                 |  |
| DO YOU HAVE A LIVING WILL?        No       Yes       (If yes, please provide a copy to the Front Desk)   |                                      |                |   |   |            |   |             |  |                                 |  |
| DO YOU HAVE A DURABLE POWER<br>DO YOU HAVE A DO NOT RESCUSI  |                                      | IEY FOR HEALT  | H CARE?   | □No □<br>□No □'   | Yes<br>Ves |   |             | ovide a copy to the F<br>ovide a copy to the F |                                 |  |
| DO YOU HAVE A DO NOT RESCUSITATE?  |                                      |                |   |   |            |   |             |  |                                 |  |
|  |                                      |                |   |   |            |   |             |  |                                 |  |

#### **Receipt of Notice of Privacy Practices**

I have been offered the HIPAA Notice of Privacy Practices at COPC which outlines my privacy rights and how COPC may use and disclose Protected Health Information about me.

#### Photograph for Patient Identification

I give my consent to the use of my photograph for identification on my electronic health record.

<u>Telephone Contacts, Monitoring and Recording</u>-this does not include calls related to appointments, billing or health-related information I hereby consent and agree that: (1) any calls with COPC may be monitored and/or recorded and that COPC (or anyone acting on COPC's behalf) may contact me, from time to time, regarding my Account (including for collections purposes or related to insurance coverage); (2) any and all of COPC's contacts with me may be made via text message or with an automated dialing and announcing or similar device; (3) COPC may contact me at any telephone number I provide to them, whether a residential or business number, a wireless, cellular or mobile number (including a telephone number converted to a mobile/wireless number, or which connects to any type of mobile/wireless device); (4) I have an established business relationship with COPC and that COPC may contact me at the telephone number I provide to them, in any of the ways described above. I understand that, if I accept now, I may opt-out at any time by notifying the COPC EHR Department.

Accept Decline Initials: \_\_\_\_\_

#### Health Information Exchange (HIE)

COPC participates in one or more Health Information Exchanges that share medical information to facilitate improved care through a comprehensive health record. This information is secure and only available to those providers involved in your care delivery. I agree that my COPC provider may allow access to my health information through the Health Information Exchange for treatment or other health care operations. This is a voluntary agreement. I understand that I may opt-out at any time by notifying the COPC EHR Department or my physician.

All COPC patients are automatically enrolled in the HIE unless the Opt Out box is checked and initialed.

#### **Confidential Communications**

I understand COPC will notify me if COPC is unable to comply with my request for Confidential Communications.

#### **Release of Protected Health Information in Emergency Situation**

I understand that my protected health information may be released as my physician determines appropriate in an emergency situation.

#### **Insurance Assignment and Acknowledgement**

I understand my insurance carrier can choose to assign benefits to COPC or my Insurance carrier may make a payment directly to me. I understand and certify I am financially responsible for all health care service charges that are paid to me directly or by my insurance carrier as well as any applicable co-payments, co-insurance, deductibles and/or charge for non-covered service provided to me or to any of my dependents. I am also responsible for providing up-to-date and accurate insurance information.

Medicare and Medicaid: I certify the information given by me in applying for payment under Title XVIII of the Social Security Act is correct.

I authorize any holder of medical or other information about me to release to the Social Security Administration, Medicare, Medicaid, and/or its intermediaries/carriers, as well as my commercial insurance carriers any and all information required for claim consideration and payment. I certify that I will pay to COPC any co-payments, co-insurance, deductibles or non-covered services. I will immediately pay to COPC any payments that I receive from my insurance carrier for services provided to me and/or my dependents. I will also be responsible for any amounts not paid by my insurance for my failure to provide the appropriate insurance information for billing.

#### By signing below, I am acknowledging that I have read and understand the above statements.

**Patient Printed Name** 

Legal Guardian Printed Name (*if applicable*)\*

Legal Guardian Signature (*if applicable*)\*

**Date Signed** 

Date Signed

#### \*PLEASE PROVIDE A COPY OF LEGAL GUARDIANSHIP COURT PAPERS FOR THE PATIENT'S RECORD.

Yes 
 No 
 Offered but Decline Initials: \_\_\_\_

□ Accept □ Decline Initials: \_

Opt Out Initials: \_\_\_\_

Patient Signature

# 

| Patient Name                    | atient Name   |                  |                               |                   | Today's Date                    |           |               |  |  |
|---------------------------------|---------------|------------------|-------------------------------|-------------------|---------------------------------|-----------|---------------|--|--|
| Referring Physician             |               |                  |                               |                   | -                               |           |               |  |  |
| Date of Birth                   |               |                  | Age                           | Height _          | Weight                          |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
| CHIEF COMPLAIN                  |               |                  |                               |                   |                                 |           |               |  |  |
| Please list, in order           | of importa    | nce, yo          | ur present health co          | ncerns, symptoms, | and/or problems you a           | re experi | encing.       |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
| HOSPITALIZATION                 | IS & SUR      | GERIES           |                               |                   |                                 |           |               |  |  |
| Year Illnes                     |               |                  | -                             | Year Illr         | ness / Surgery                  |           |               |  |  |
|                                 | le / e al gel | J                |                               |                   | looo / calgoly                  |           |               |  |  |
|                                 | <u> </u>      |                  |                               |                   |                                 |           | <u> </u>      |  |  |
|                                 |               |                  |                               |                   |                                 | <u></u>   | <u> </u>      |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           | · · · · · · · |  |  |
| PAST MEDICAL HI                 | STORY         |                  |                               |                   |                                 |           |               |  |  |
| Have vou ever had               | anv of the    | followin         | g? Leave blank if ur          | ncertain          |                                 |           |               |  |  |
|                                 | YES           |                  |                               | YES NO            | 1                               | YES       | NO            |  |  |
| AIDS or HIV+                    | 0             |                  | Glaucoma                      | 120 110           | Osteoporosis                    | 0         |               |  |  |
| Anemia                          |               |                  | Heart Disease                 |                   | Pneumonia                       |           |               |  |  |
| Arthritis                       |               |                  | Hemorrhoids                   |                   | Polio                           |           |               |  |  |
| Asthma                          |               |                  | Hepatitis                     |                   | Rheumatic Fever                 |           |               |  |  |
| Back Trouble                    |               |                  | Hernias                       |                   | Scarlet Fever                   | _         |               |  |  |
| Bladder infections              |               |                  | High blood press              |                   | Smallpox                        | _         |               |  |  |
| Bleeding tendency<br>Bronchitis |               |                  | Hives or eczema               |                   | Stroke                          |           |               |  |  |
| Cancer                          |               |                  | Infectious mono<br>Joint pain |                   | Thyroid Disease<br>Transfusions |           |               |  |  |
| Chickenpox                      |               |                  | Kidney Disease                |                   | Tuberculosis                    | _         |               |  |  |
| High Cholesterol                |               |                  | Measles / Mumps               | 3                 | Ulcer                           |           |               |  |  |
| Diabetes                        |               |                  | Migraines                     | <b>,</b>          | Venereal Disease                |           |               |  |  |
| Epilepsy                        |               |                  | Mitral Valve                  |                   | Whooping Cough                  |           |               |  |  |
|                                 |               | - liet:          |                               |                   |                                 |           |               |  |  |
| Any other disease               | (s) Pleas     | e <i>list:</i> _ |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
| COMMENTS                        |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
|                                 |               |                  |                               |                   |                                 |           |               |  |  |
| SOCIAL HISTORY                  |               | YES              |                               | -                 |                                 |           |               |  |  |
| Do you currently s              |               |                  | Packs per d                   | ay for            | years.                          |           |               |  |  |
| Have you ever sm                | oked?         |                  | Quit date                     | Packs             | per day for                     |           | years.        |  |  |
| Alcohol Use                     |               |                  |                               | veek              |                                 |           |               |  |  |
| Caffeine Use                    |               |                  |                               | ay                |                                 |           |               |  |  |
| Illegal Drugs                   |               |                  | If yes, pleas                 | e list            |                                 |           |               |  |  |
| Exercise                        |               |                  | Туре                          |                   | Times pe                        | er week _ |               |  |  |
| Calcium                         |               |                  | How much?                     |                   |                                 |           |               |  |  |

Physician Signature \_\_\_\_\_ Page 1 of 2

Patient Name

Date of Birth \_\_\_\_\_

| FAMILY HISTORY (Physician: Note & Date any changes) |                         |  |                           |                         |  |  |
|---|-------------------------|--|---------------------------|-------------------------|--|--|
| Does your family have a history of ?                | Relationship to patient | Does your family have  |                           | Relationship to patient |  |  |
| Yes       No         High Cholesterol               |                         | Thyroid Disease<br>Depression<br>Alcoholism<br>Blood Clots / Disorder<br>Osteoporosis<br>Migraines | Yes No                    |                         |  |  |
|   |                         |  |                           |                         |  |  |
| Please indicate the last time you had the fol       | • • • •                 |  |                           |                         |  |  |
| Flu vaccine   | Tetanus shot            |  |                           |                         |  |  |
| TB test   | Pneumonia shot          |  |                           |                         |  |  |
| Stool blood test                                    | Bone density            |  |                           | oidoscopy               |  |  |
| Eye exam  | Cholesterol test        |  | Prostate specific antigen |                         |  |  |
| FOR WOMEN ONLY                                      |                         |  |                           |                         |  |  |
| Age at onset of menstrual period                    | Da                      | te of last menstrual period  | ł                         |                         |  |  |
| Do you use birth control? Y N N Typ                 |                         |  |                           |                         |  |  |
| Number of live births Number                        |                         |  |                           |                         |  |  |
|   |                         |  |                           |                         |  |  |
| Year of last Mammogram                              | Results                 |  |                           |                         |  |  |
| Year of last Pap Smear                              | Results                 |  |                           |                         |  |  |
| DRUG ALLERGIES                                      |                         |  |                           |                         |  |  |
| Medications You Are Taking:                         |                         | Dosage   |                           | Times / Day             |  |  |
|   | -                       |  |                           |                         |  |  |
|   |                         |  |                           |                         |  |  |
|   |                         |  |                           |                         |  |  |

Over-the-counter Medications, Vitamins and Supplements:

I have personally reviewed this history form with the patient \_\_\_\_

Date \_\_\_\_\_ Columbus Endocrinology



# **THYROID BIOPSY INSTRUCTIONS**

Please discontinue use of any of the following medications or blood thinners **5-7 days prior to appointment:** 

Aspirin Clopidogrel (Plavix) Ibuprofen (Advil, Motrin) Naproxen (Aleve, Naprosyn) Warfarin (Coumadin) Xarelto (Rivaroxaban) Eliquis (Apixaban) Lovenox (Enoxaparin) Pradaxa (Dabigatran)

If you are taking any of the above medications or blood thinners, please contact your prescribing doctor to verify that it is OK to stop taking this medication for five to seven days prior to your appointment.

\*It is OK for you to take Tylenol \*No fasting is necessary

# Office Policy for Columbus Endocrinology

#### **Patient Information:**

As a patient it is your responsibility to tell the staff if and when something has changed with the following: \*Address \*Contact Information \*Phone Number \*Insurance Policy \*Insurance Cards \*Co-Pays

#### Appointments:

All patients are responsible for scheduling, remembering, and keeping their appointments. Although we will attempt to remind you of your appointment with a reminder call, this is only a courtesy. A missed appointment or failure to notify the office within 24 hours of the cancellation can result in a fee billed directly to you. If an appointment is broken without a 24-hour notice, or the patient does not call to cancel and misses the appointment, the office reserves the right to charge a fee. If you are a late arrival to your scheduled appointment, you may be asked to reschedule at the discretion of the provider.

\*A follow- up missed appointment fee will be \$25. \*A second follow-up missed appointment fee will be \$50. \*A new patient missed appointment fee will be \$50.

You are only allowed three no-shows. After the third occurrence, it will be an automatic dismissal from the practice.

#### If you have Diabetes, please bring your blood glucose logs and meter.

All co-pays are due at the time of service. This is an insurance regulation policy that is made with you and your policy holder. It is our role as a physician's office to honor this agreement. If a co-pay cannot be paid, you may be asked to reschedule your appointment.

If you have an outstanding balance, we ask that you call our billing department (614) 326-2672 to set up a payment plan. You can also call into the office to make payments (614) 457-7732. If you are being seen for an appointment and no payment activity is actively being made, you will be required to make some sort of payment at your visit.

<u>Scheduling</u>: For any patients who are already established in our office, we do not allow you to change physicians. However, all patients will be scheduled for follow up with an Advanced Practice Provider.

#### **Prescriptions and Prescription Refills:**

We do not accept auto-fax or calls from your pharmacy for refills. However, we do accept refill request from your pharmacy through the computer (e-request). You can request refills at your visit, or we ask that you use MyChart or call the refill line. Please do not leave refill requests on the nurse line. For all prescription refills please allow 48-72 hours (2-3 business days). Our physicians do attempt to send in prescriptions sooner than that, but it is not guaranteed.

#### Please plan for the weekend/holidays

When you call in for a refill, please be prepared to tell the staff the following:\*\*Name of medication\*Dosage\*Times per day the medication is taken\*Quantity\*The pharmacy to which it should be sent to – Including the phone number and location\*Quantity

#### **Test Results:**

Please allow 7-10 business days to receive your test results. If your labs are normal and you are on the patient portal, they will be posted to your portal. If you go to an outside lab, please allow more time, as it takes us longer to receive the results. If you have gone to an outside lab and have not heard from our office within 2 weeks after having your labs drawn, please contact the office to make sure we received them.

#### In the event of a medical <u>EMERGENCY</u> after hours, please call the office and select the prompt for the doctor on call.

## <u>Columbus Endocrinology Acknowledgment Form</u> 4895 Olentangy River Road Ste 100 . Columbus . Ohio . 43214

By signing below you agree to the terms of this policy and acknowledge that you have received a copy:

| Printed Name: | D.O.B: |  |
|---------------|--------|--|
|               |        |  |
| Signature:    | Date:  |  |