

Please print this form, complete it and bring it with you to your next appointment. **Do Not E-Mail This Document.**



**PATIENT DEMOGRAPHIC INFORMATION - ADULT**

*Please Complete This Entire Form. Thank You!*

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Referred By (If Applicable): \_\_\_\_\_

**PATIENT INFORMATION**

**OFFICE USE (P#):**

LAST NAME:		FIRST NAME:		MIDDLE INITIAL:	DATE OF BIRTH (mm/dd/yyyy):	
MAILING ADDRESS:			CITY:	STATE:		ZIP:
PHYSICAL ADDRESS (If different from mailing address):			CITY:	STATE:		ZIP:
HOME PHONE: ( )	CELL PHONE: ( )		WORK PHONE: ( )		EXTENSION:	
E-MAIL ADDRESS: <input type="checkbox"/> None <input type="checkbox"/> Prefer Not to Disclose			USE E-MAIL ADDRESS FOR PATIENT PORTAL: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not Applicable		SOCIAL SECURITY #:	
GENDER: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender <input type="checkbox"/> Unknown		RACE: <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Hispanic <input type="checkbox"/> Native Hawaiian/Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Refuse to Report <input type="checkbox"/> Other				
ETHNICITY: <input type="checkbox"/> Hispanic/Latin <input type="checkbox"/> Non-Hispanic/Latin <input type="checkbox"/> Refuse to Report			PREFERRED LANGUAGE: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other Language (please specify):			
MARITAL STATUS: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed						
DO YOU HAVE A CAREGIVER: <input type="checkbox"/> Yes <input type="checkbox"/> No		IF YES, NAME OF CAREGIVER:		IF YES, MAY WE RELEASE PROTECTED HEALTH INFORMATION TO YOUR CAREGIVER: <input type="checkbox"/> Yes <input type="checkbox"/> No		

**EMERGENCY CONTACT**

LAST NAME:		FIRST NAME:		RELATIONSHIP (Please specify):	
HOME PHONE: ( )	CELL PHONE: ( )		MAY WE RELEASE PROTECTED HEALTH INFORMATION TO THIS INDIVIDUAL: <input type="checkbox"/> Yes <input type="checkbox"/> No		

**ADDITIONAL CONTACT #1(OPTIONAL)**

LAST NAME:		FIRST NAME:		RELATIONSHIP (Please specify):	
HOME PHONE: ( )	CELL PHONE: ( )		MAY WE RELEASE PROTECTED HEALTH INFORMATION TO THIS INDIVIDUAL: <input type="checkbox"/> Yes <input type="checkbox"/> No		

**EMPLOYER INFORMATION**

EMPLOYER NAME:		EMPLOYER PHONE NUMBER: ( )			
EMPLOYMENT STATUS <input type="checkbox"/> Employed <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired <input type="checkbox"/> Self Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Active Military <input type="checkbox"/> Student					

**INSURANCE INFORMATION**

*(Please present all current insurance cards to the Front Desk)*

I HAVE INSURANCE: <input type="checkbox"/> Yes <input type="checkbox"/> No (Self Pay)					
PRIMARY INSURANCE:			SECONDARY INSURANCE:		
SUBSCRIBER:		RELATION:		SUBSCRIBER:	
RELATION:		SUBSCRIBER:		RELATION:	
GENDER: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender <input type="checkbox"/> Unknown			GENDER: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender <input type="checkbox"/> Unknown		
DATE OF BIRTH (mm/dd/yyyy):		SOCIAL SECURITY #:		DATE OF BIRTH (mm/dd/yyyy):	
SOCIAL SECURITY #:		SOCIAL SECURITY #:		SOCIAL SECURITY #:	

**CONFIDENTIAL COMMUNICATION**

*(I hereby request to receive confidential communications from COPC in the following manner)*

TELECOMMUNICATIONS –Please leave messages regarding my protected health information as follows (Check All That Apply):			POSTAL COMMUNICATIONS –Please mail my protected health information to me at (Select Only One):		
<input type="checkbox"/> Home Phone of Record	<input type="checkbox"/> Brief	<input type="checkbox"/> Extended	<input type="checkbox"/> Mailing Address of Record	<input type="checkbox"/> Street Address of Record	
<input type="checkbox"/> Cell Phone of Record	<input type="checkbox"/> Brief	<input type="checkbox"/> Extended	<input type="checkbox"/> Other:		
<input type="checkbox"/> Work Phone of Record	<input type="checkbox"/> Brief	<input type="checkbox"/> Extended	_____		
Street Address		City		State	Zip

**ADVANCE DIRECTIVES**

DO YOU HAVE A LIVING WILL?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<i>(If yes, please provide a copy to the Front Desk)</i>
DO YOU HAVE A DURABLE POWER OF ATTORNEY FOR HEALTH CARE?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<i>(If yes, please provide a copy to the Front Desk)</i>
DO YOU HAVE A DO NOT RESCUSITATE?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<i>(If yes, please provide a copy to the Front Desk)</i>

**PLEASE CONTINUE ON THE BACK SIDE OF THIS FORM**

**Receipt of Notice of Privacy Practices**

I have been offered the HIPAA Notice of Privacy Practices at COPC which outlines my privacy rights and how COPC may use and disclose Protected Health Information about me.

Yes  No  Offered but Decline Initials: \_\_\_\_\_

**Photograph for Patient Identification**

I give my consent to the use of my photograph for identification on my electronic health record.

Accept  Decline Initials: \_\_\_\_\_

**Telephone Contacts, Monitoring and Recording-this does not include calls related to appointments, billing or health-related information**

I hereby consent and agree that: (1) any calls with COPC may be monitored and/or recorded and that COPC (or anyone acting on COPC's behalf) may contact me, from time to time, regarding my account (including for collections purposes or related to insurance coverage) or regarding my most recent visit with my provider; (2) any and all of COPC's contacts with me may be made via text message or with an automated dialing device; (3) COPC may contact me at any telephone number I provide to them, whether a residential, business number, or mobile number; (4) COPC may e-mail newsletters informing me of new services or suggested health screenings; and (5) I have an established business relationship with COPC and COPC may contact me in any of the ways described above.. I understand that, if I accept now, I may opt-out at any time by notifying the COPC EHR Department.

Accept  Decline Initials: \_\_\_\_\_

**Health Information Exchange (HIE)**

COPC participates in one or more Health Information Exchanges that share medical information to facilitate improved care through a comprehensive health record. This information is secure and only available to those providers involved in your care delivery. I agree that my COPC provider may allow access to my health information through the Health Information Exchange for treatment or other health care operations. This is a voluntary agreement. I understand that I may opt-out at any time by notifying the COPC EHR Department or my physician.

All COPC patients are automatically enrolled in the HIE unless the Opt Out box is checked and initialed.

Opt Out Initials: \_\_\_\_\_

**Confidential Communications**

I understand COPC will notify me if COPC is unable to comply with my request for Confidential Communications.

**Release of Protected Health Information in Emergency Situation**

I understand that my protected health information may be released as my physician determines appropriate in an emergency situation.

**Insurance Assignment and Acknowledgement**

I understand my insurance carrier can choose to assign benefits to COPC or my Insurance carrier may make a payment directly to me. I understand and certify I am financially responsible for all health care service charges that are paid to me directly or by my insurance carrier as well as any applicable co-payments, co-insurance, deductibles and/or charge for non-covered service provided to me or to any of my dependents. I am also responsible for providing up-to-date and accurate insurance information.

**Medicare and Medicaid:** I certify the information given by me in applying for payment under Title XVIII of the Social Security Act is correct.

I authorize any holder of medical or other information about me to release to the Social Security Administration, Medicare, Medicaid, and/or its intermediaries/carriers, as well as my commercial insurance carriers any and all information required for claim consideration and payment. I certify that I will pay to COPC any co-payments, co-insurance, deductibles or non-covered services. I will immediately pay to COPC any payments that I receive from my insurance carrier for services provided to me and/or my dependents. I will also be responsible for any amounts not paid by my insurance for my failure to provide the appropriate insurance information for billing.

**By signing below, I am acknowledging that I have read and understand the above statements.**

\_\_\_\_\_  
Patient Printed Name

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Legal Guardian Printed Name (if applicable)\*

\_\_\_\_\_  
Legal Guardian Signature (if applicable)\*

\_\_\_\_\_  
Date Signed

**\*PLEASE PROVIDE A COPY OF LEGAL GUARDIANSHIP COURT PAPERS FOR THE PATIENT'S RECORD.**