



PATIENT DEMOGRAPHIC INFORMATION - ADULT
Please Complete This Entire Form. Thank You!

Today's Date: ____/____/____

Referred By *(If Applicable)*: _____

PATIENT INFORMATION

OFFICE USE (P#):

| | | | | | | |
|---|--|--|---|-----------------------|--|----------------|
| LAST NAME: | | LEGAL FIRST NAME: | | MIDDLE INITIAL: | DATE OF BIRTH (<i>mm/dd/yyyy</i>): | |
| PREFERRED NAME: | | HOME PHONE: () | | CELL PHONE: () | | PRIOR NAME(S): |
| GENDER IDENTITY: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Female-to-Male (FTM) /Transgender Male/Trans Man <input type="checkbox"/> Male-to-Female (MTF) /Transgender Female/Trans Woman <input type="checkbox"/> Genderqueer or Non-Binary <input type="checkbox"/> Choose not to disclose <input type="checkbox"/> Something else, please describe: | | | | | | |
| GENDER PRONOUNS: <input type="checkbox"/> she/her/hers <input type="checkbox"/> he/him/his <input type="checkbox"/> they/them/their <input type="checkbox"/> Other: _____ | | | | | | |
| SEX ASSIGNED AT BIRTH: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Unknown | | | MARITAL STATUS: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated | | | |
| SEXUAL ORIENTATION: <input type="checkbox"/> Straight or Heterosexual <input type="checkbox"/> Lesbian, Gay <input type="checkbox"/> Bi-sexual <input type="checkbox"/> Do not know <input type="checkbox"/> Choose not to Disclose <input type="checkbox"/> Something else, please describe: | | | | | | |
| MAILING ADDRESS: | | | CITY: | | STATE: | ZIP: |
| PHYSICAL ADDRESS (<i>If different from mailing address</i>): | | | CITY: | | STATE: | ZIP: |
| Preferred Pharmacy: | | | Pharmacy Telephone: () | | | |
| E-MAIL ADDRESS: | | USE E-MAIL ADDRESS FOR PATIENT PORTAL: | | | SOCIAL SECURITY #: | |
| <input type="checkbox"/> None <input type="checkbox"/> Prefer Not to Disclose | | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not Applicable | | | | |
| RACE: <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Native Hawaiian/Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Refuse to Report <input type="checkbox"/> Other | | | | | | |
| PREFERRED LANGUAGE: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other (<i>please specify</i>): | | | | | ETHNICITY: <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Non-Hispanic/Latino <input type="checkbox"/> Refuse to Report | |
| Translator Needed: <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | |
| CURRENT LEVEL OF CARE: <input type="checkbox"/> Hospice <input type="checkbox"/> Permanent Nursing Facility (Long Term Care, Memory Care Unit) Facility Name: <input type="checkbox"/> Not Applicable | | | | | | |

EMERGENCY CONTACT

| | | | | | |
|-----------------------|--|-------------|-----------------------|---|--|
| LAST NAME: | | FIRST NAME: | | RELATIONSHIP (<i>Please specify</i>): | |
| HOME PHONE: () | | | CELL PHONE: () | | |

PLEASE CONTINUE ON THE BACK SIDE OF THIS FORM

ADDITIONAL CONTACT (OPTIONAL)

| | | |
|-------------------------|-------------------------|---|
| LAST NAME: | FIRST NAME: | RELATIONSHIP (<i>Please specify</i>): |
| HOME PHONE: () | CELL PHONE: () | |

EMPLOYER INFORMATION

| | |
|---|---------------------------------|
| EMPLOYER NAME: | EMPLOYER PHONE NUMBER: () |
| EMPLOYMENT STATUS: <input type="checkbox"/> Employed <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired <input type="checkbox"/> Self Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Active Military <input type="checkbox"/> Student | |

INSURANCE INFORMATION

(Please present all current insurance cards to the Front Desk)

| | | | |
|---|--------------------|---|--------------------|
| I HAVE INSURANCE: <input type="checkbox"/> Yes <input type="checkbox"/> No (<i>Self Pay</i>) | | | |
| PRIMARY INSURANCE: | | SECONDARY INSURANCE: | |
| SUBSCRIBER: | RELATION: | SUBSCRIBER: | RELATION: |
| SEX/GENDER with Insurance Company COPC recognizes your gender identity. For insurance/billing purposes, what sex/gender marker is on file with your insurance company? <input type="checkbox"/> Male <input type="checkbox"/> Female | | SEX/GENDER with Insurance Company COPC recognizes your gender identity. For insurance/billing purposes, what sex/gender marker is on file with your insurance company? <input type="checkbox"/> Male <input type="checkbox"/> Female | |
| DATE OF BIRTH (<i>mm/dd/yyyy</i>): | SOCIAL SECURITY #: | DATE OF BIRTH (<i>mm/dd/yyyy</i>): | SOCIAL SECURITY #: |

CONFIDENTIAL COMMUNICATION

(I hereby request to receive confidential communications from COPC in the following manner)

| | |
|---|---|
| TELECOMMUNICATIONS –Please leave messages regarding my protected health information as follows (<i>Check Preferred</i>): <input type="checkbox"/> Home Phone of Record <input type="checkbox"/> Brief <input type="checkbox"/> Extended <input type="checkbox"/> Cell Phone of Record <input type="checkbox"/> Brief <input type="checkbox"/> Extended <input type="checkbox"/> Work Phone of Record <input type="checkbox"/> Brief <input type="checkbox"/> Extended Example of Extended: Lab Results Example of Brief: Time/Day of Appointment | POSTAL COMMUNICATIONS –Please mail my protected health information to me at (<i>Select One</i>): <input type="checkbox"/> Mailing Address of Record <input type="checkbox"/> Street Address of Record <input type="checkbox"/> Other: _____ <div style="display: flex; justify-content: space-between;"> Street Address City State Zip </div> |
|---|---|

ADVANCE DIRECTIVES

| | |
|--|--|
| DO YOU HAVE A LIVING WILL? <i>(If yes, please provide a copy to the Front Desk)</i> | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| DO YOU HAVE A DURABLE POWER OF ATTORNEY FOR HEALTH CARE? <i>(If yes, please provide a copy to the Front Desk)</i> | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| DO YOU HAVE A DO NOT RESCUSITATE? <i>(If yes, please provide a copy to the Front Desk)</i> | <input type="checkbox"/> No <input type="checkbox"/> Yes |

HOW DID YOU HEAR ABOUT US?

| |
|--|
| <input type="checkbox"/> Community Event <input type="checkbox"/> COPC Website <input type="checkbox"/> Facebook <input type="checkbox"/> Health Plan Website <input type="checkbox"/> Internet Search <input type="checkbox"/> Online Reviews <input type="checkbox"/> Outdoor/ Billboard Advertisement <input type="checkbox"/> Print Advertisement <input type="checkbox"/> Radio Advertisement <input type="checkbox"/> Television Advertisement <input type="checkbox"/> Referred by COPC Physician <input type="checkbox"/> Referred from Friend/Family <input type="checkbox"/> Other _____ |
|--|

FOR COPC SPECIALTY PATIENTS ONLY: PRIMARY CARE PROVIDER

| | |
|------------------------|------------------------|
| Primary Care Provider: | PHONE NUMBER: () |
|------------------------|------------------------|

Patient Printed Name

Patient Signature

Date Signed

Legal Guardian Printed Name (*if applicable*)*

Legal Guardian Signature (*if applicable*)*

Date Signed